## Extractive Sector Transparency Measures Act - Annual Report

Reporting Entity Name	IETALS CORPORAT	ATION							
Reporting Year	From	2020-01-01	To:	2020-12-31	Date submitted	2021-05-17			
Reporting Entity ESTMA Identification Number	E895446		<ul> <li>Original Submission</li> <li>Amended Report</li> </ul>						
Other Subsidiaries Included (optional field)									
For Consolidated Reports - Subsidiary Reporting Entities Included in Report:	(F11433) - Red Corris Development Company Ltd								
Not Substituted									
Attestation by Reporting Entity									
In accordance with the requirements of the ESTMA, and in pa Based on my knowledge, and having exercised reasonable dil for the reporting year listed above.					•	· · ·			
Full Name of Director or Officer of Reporting Entity		Darb I	Dhillon Date			2021-05-17			
Position Title		Chief Finar	1						



			E>	tractive Secto	or Transparenc	y Measures Act -	Annual Repor	t			
Reporting Year	From	2020-01-01	To:	2020-12-31							
Reporting Entity Name		IMPERIAL M	ETALS CORPORATION			Currency of the Report	CA	AD.	]		
Reporting Entity ESTMA Identification Number	E895446								-		
Subsidiary Reporting Entities (if necessary)	(E652377) - Mount Polley Mining Corpora (E111433) - Red Chris Development Corr (E885182) - Huckleberry Mines Ltd.										
	•				Payment	s by Payee					
Country	Payee Name	Departments, Agency, etc within Payee that Received Payments	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes
Canada -British Columbia	Province of British Columbia	Minister of Finance	2,630,000		120,000						Taxes include property taxes and BC Mineral taxes
Canada -British Columbia	Tahltan Central Government						100,000			100,000	Participation Agreement
Additional Notes:	1. Amounts have been rounded to the nea	arest \$10,000.									

	Extractive Sector Transparency Measures Act - Annual Report									
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Reporting Year	From:	2020-01-01	To:						-	
Reporting Entity Name		IMPE	ERIAL METALS CORPOR	RATION		Currency of the Report	(	CAD	]	
Reporting Entity ESTMA Identification Number			E895446							
Subsidiary Reporting Entities (if necessary)	(E652377) - Mount Polley Mining (E111433) - Red Chris Developr (E885182) - Huckleberry Mines	g Corporation nent Company Ltd. Ltd.								
					Payme	nts by Project		_	-	-
Country	Project Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes
Canada -British Columbia	Red Chris	2,080,000				100,000			2.180.000	Payments in respect of the Red Chris project paid after Auguest 14, 2019 by the new operator of the project are excluded from the reported amouts. The new operator will report those payments on their ESTMA return.
Canada -British Columbia	Mount Polley	390,000		120,000					510,000	D
Canada -British Columbia	Huckleberry	160,000							160,000	
Additional Notes:       1. Amounts have been rounded to the nearest \$10,000.         2. Sterling Gold Mining Corporation (USA) is insignificant for 2019 Reporting										