

SUMMARY FACT SHEET

PROPERTY	Red Chris 68 Mineral Claims totalling 17,719.34 hectares.
LOCATION	18 km south of town of Iskut or 80 km south of Dease Lake in northwest British Columbia The property is centred on latitude 57° 42' north, longitude 129° 47' west within NTS map sheet 104H/12W, Liard Mining Division.
OWNERSHIP	100% owned and operated by Red Chris Development Company Ltd., a wholly owned subsidiary of Imperial Metals Corporation, subject to reversionary carried ownership interest (RCOI) held by American Bullion Minerals Ltd. (ABML) and a 1.8% net smelter return royalty (NSR) by Falconbridge Limited.
OPERATOR	Red Chris Development Company Ltd. 580 Hornby Street, Suite 200, Vancouver, BC V6C 3B6 (604) 669-8959 Contacts: Raj Anand, Manager Project Development (604) 488-2673 rajanand@imperialmetals.com Steve Robertson, Exploration Manager (604) 488-2669 srobertson@imperialmetals.com
ACCESS	A 17 km long temporary access road from the Ealue Lake Road side. For permanent use the existing road will be upgraded and extended to form 23 km long access from Highway 37.
GEOLOGY	Copper/gold porphyry deposit. Chalcopyrite and bornite hosted in a late Triassic monzodiorite.
METALS	Copper, Gold and Silver.
MINEABLE RESERVES	301.549 million tonnes at 0.359% copper and 0.274 g/t gold.
MINE	Conventional shovel and truck open pit mine starting with two pits (Main and East zones) and ultimately merging into one pit. Average mining rate of about 30 million tonnes with maximum mining rate of about 40 million tonnes per annum.
PROCESSING	Conventional crushing, grinding and flotation technology to produce copper and gold concentrate for shipment overseas through the Port of Stewart.
LIFE OF MINE	28.3 years
ENVIRONMENTAL APPROVALS AND PERMITTING	Provincial Environmental Assessment completed. EA Certificate obtained. Federal Environmental Assessment completed. Permitting application process for project development in progress. Development contingent on availability of power. Federal and Provincial governments committed to fund building 335 km long, 287 kV power transmission line from Terrace to Bob Quinn. The Red Chris mine to build approximately 115 km long power transmission line extension from Bob Quinn.